

INITIAL REFERRAL

Clinic
PROS
Dual Diagnosis

Satellites / Site

COPS

Homebound

Bilingual

None of the above

CLIENT NAME _____ DATE OF REFERRAL _____

REFERRER SELF OTHER

Name

Agency / Title / Relationship

Telephone Number

MEDICARE ID

MEDICAID ID

OTHER INSURANCE

SOCIAL SECURITY #

:

MARITAL STATUS: Address: _____

ADDRESS

TELEPHONE

DOB

AGE

EMERGENCY CONTACT

Name

Relationship

Telephone Number

EMERGENCY CONTACT 2

LIVES: ALONE WITH _____

Name

Relationship

Telephone Number

WHO CAN HELP ENGAGE IN TREATMENT? _____

Name

Relationship

Telephone Number

HOME SAFETY Are there firearms in the home? YES NO Are there other weapons in the home? YES NO

CALL FIRST: CLIENT REFERRER OTHER _____

OTHER MENTAL HEALTH PROVIDERS INVOLVED? NO YES – names and contact information is **required**

Who is expected to prescribe psychotropic medications?

SPOP

Outside Psychiatrist

Primary Care MD

Name

Specialty / Clinic

Address / Telephone #

Prescriber: _____

Other: _____

PHYSICIAN / HOSPITAL / CLINIC

Name

Specialty / Clinic

Address / Telephone #

HEMOCARE YES NO

Agency _____ Phone # _____ Contact Person _____

Name of Home Attendant _____ Days _____ Hours _____

OTHER ORGANIZATIONS INVOLVED

Name

Address

Telephone Number(s)

INITIAL REFERRAL

Client:

CLIENT REASON FOR REFERRAL (Include history of problem, symptoms, and current situation):

PSYCHIATRIC HISTORY (e.g. prior treatment, hospitalizations, suicide, violence, substance abuse):

MEDICAL PROBLEMS (e.g. current medical status, recent hospitalizations and surgery):

MEDICATIONS:

Medication	Dosage	Medication	Dosage

SOCIAL NETWORK (e.g. family, friends, community involvement, religious affiliations, activities):

INTAKE COMPLETED BY:

SIGNATURE _____

PRINT NAME: _____